

2021 PEI Travel Intentions from Tourism PEI's Atlantic Canadian Intra-Regional Travel Study

NEW BRUNSWICK

MARKET OUTLOOK

Market Size Potential 319,900



Avg. Party Size 3.2



Avg. Trip Duration 5.1 nights



TRAVEL DRIVERS

Top 3 Travel Incentives

- 1. Free Cancellations (79%)
- Government Travel Incentives (70%)
- Discounted Travel Deals (69%)

Top 3 Destination Conditions

- COVID-19 Case Count (88%)
- Health and Safety Measures (87%) 2.
- Health and Sanitation Certification Standards for Businesses (84%)

ACCOMMODATION PREFERENCES



54%

Hotel/Resort

31%

Camping



29%

Friends/Relatives



13%

Inns



10%

B&B



8%

TIMING FOR PLANNED TRAVEL TO PEI



TRAVEL INTENTIONS COMPARED TO 2020 TRAVEL BEHAVIOUR



KEY PEI ACTIVITY INTENTIONS FOR 2021

Seeing Beautiful Landscapes



Coastal Touring



Experiencing Local Culinary



Shopping for Local Products



85%

Going to the Beach



82%

Shopping for General Merchandise



Visiting a Historic or Heritage Site



Visiting a National or **Provincial Park**



77%

Dining at Fine Restaurants



76%



Swimming (beach, lake, springs, etc.)



75%

Sampling Local Craft Beer/Wine/Spirits



63%

Trail Hiking

55%

48%

TRENDING PEI ACTIVITIES FOR 2021 % Intending to participate in 2021 vs. % That participated during their last trip to PEI

Viewing Wildlife or Marine Life



46% (17%)

Attending a Live Performance



36% (11%)

Biking/Cycling



33% (13%)

Kayaking/Canoeing/ Paddleboarding



32% (6%)

Attending a Festival, Event, or Concert



30% (10%)

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Source: Tourism PEI. Atlantic Canadian Intra-Regional Travel Study.

