What is a Visitor Personification?

A visitor personification is the characterization of visitors that are segmented based on several defined variables.

For Tourism PEI's 2021 Visitor Segments, these variables include:

- Past visitation, repeat visitation, and likeliness to visit;
- Spend per travel party and nights stayed while visiting PEI;
- Primary motivator of travel to PEI;
- Tourism activity preferences in PEI;
- Family composition;
- Urbanity;
- Lifestage; and
- Income.

Visitor segmentation and personification were completed using information from Tourism PEI Exit Surveys (2012, 2014, and 2018), Tourism PEI's customer relationship management database, and from several consumer behaviour databases that Tourism PEI has sublicensed from Environics Analytics, including:

- DemoStats (econometric, demographic, and geographic information);
- Opticks Powered by Numeris (behavioural and lifestyle information); and
- Opticks Social Powered by AskingCanadians™ (social media usage).

How to Interpret Visitor Personifications

General Overview

Visitor segment name

SHORT-HAUL SIGHTSEERS



Short-Haul Sightseers are largely rural Atlantic-Canadian families. They are repeat visitors that are drawn to the Island through friends and family connections and familiarity. Short-Haul Sightseers are middle-class visitors that often travel as a family unit and stay in a mix of accommodation types. They are attracted to nature and family-oriented activities such as festivals and events, fun parks, and sporting events. They are strong users of traditional media. Casual and family dining are popular restaurant choices with this segment.

Photo to assist visualization of the visitor segment

General description of the visitor segment being personified

Understanding Market Sizing and Location

Values for demographic, travel behavior, and lifestyle metrics are compared to a selected **benchmark area**. For the 2021 Visitor Segments, the benchmark area includes the Atlantic Provinces, Quebec, and Ontario (defined as "Market"). For example:

| Market Sizing ¹ | | | | | |
|--|--|--|--|--|--|
| Total Population | Total Households | | | | |
| Farget Group: 1,904,704 7.5% Market: 25,424,121 | Target Group: 747,746 7.3% Market: 10,275,783 | | | | |
| | | | | | |

This target group has an estimated population of 1,904,704 within the benchmark area (ON, QC, NB, NS, PEI & NL).

This represents 7.5% of the entire target population of 25,424,121.

| Census Metropolitan Area (CMA) | Target Group | | | Market | | |
|-----------------------------------|---------------|-------------|-------|-------------|----------------|--|
| | % of Group | % of CMA | Index | HH Count | % of Market | |
| Halifax, NS | 3.7 | 16.7 | 217 | 188,031 | 1.70 | |
| St. John's, NL | 2.4 | 22.5 | 293 | 89,854 | 0.81 | |
| Saint John, NB | 2.0 | 30.4 | 396 | 55,561 | 0.50 | |
| Fredericton, NB | 1.7 | 31.2 | 406 | 46,211 | 0.42 | |
| Moncton, NB | 1.4 | 17.8 | 232 | 64,426 | 0.58 | |
| Cape Breton, NS | 1.1 | 21.2 | 276 | 44,191 | 0.40 | |

Definitions:

- Target Group Information under this group of columns is specific to this visitor segment.
- **Market** Information under this group of columns is specific to the target benchmark area (ON, QC, NB, NS, PEI, and NL) and is meant to provide benchmarking information.
- % of Group Percent of all households belonging to this visitor segment within the benchmark area that live in the census metropolitan area listed on the far left of this row.
- % of CMA The percentage of households in the census metropolitan area that belong to the visitor segment.
- Index A measure of over or under-representation in the census metropolitan area, compared to the average household population in the benchmark area. See next page for how to interpret index values.
- HH Count The number of households within the census metropolitan area.
- % of Market The percentage of householdes in benchmark area that are found in the census metropolitan area.

This target group occupies an estimated 747,746 private dwellings within the benchmark area.

This represents 7.3% of the 10,275,783 households within the benchmark area.

From Left to Right:

2% of all households occupied by this target group in the benchmark area are located in the Saint John, NB census metropolitain area (CMA).

This target group represents 30.4% of all households in the Saint John, NB CMA.

With an index of 396, households in Hamilton are almost four times as likely to be from this target group than the average household in the benchmark area.

There are 55,561 private dwellings in the CMA of Saint John, NB.

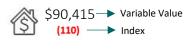
The 55,561 private dwellings Hamilton represents 0.5% of all private dwellings in the benchmark area.

Understanding Variable Values and Indexes

Index: this number, typically found in brackets, refers to how much the segment is over- or under-represented in any given metric compared to the average in the benchmark area. An index below 100 is below average and an index above 100 is above average. Values in red are at least 10% over-represented and values in blue are at least 10% under-represented.

Some examples:





Marital Status 64.2% → Variable Value (111) → Index Married/Common-Law



43.9%

(114)

Camping

11.9%

(71)

This example segment's average household income is \$90,415 and their index is 110, meaning this is 10% higher than the average of the benchmark area.

64.2 % of adults in this segment are married or common-law. An index of 111 signifies that this segment are 11% more likely to be married/commonlaw.

43.9% of individuals in this segment identified participating in this tourism activity, and they are 14% more likely to participate in this activity than the average individual in the benchmark area.

11.9% of these individuals use camping as an accommodation type while visiting PEI, which 29% lower than the average individual in the benchmark area.

| Restaurant Type | | | | | | | | |
|--|-----|--------------|------|------------------------|-----|-------------|--|--|
| Once a month or n | 96 | Index | % | Index | % | Index | | |
| Once a year | | Once a month | | 2-11 times per year | | Once a year | | |
| Casual/family dining restaurants | 5.4 | 111 | 50.1 | 106 | 9.6 | 100 | | |
| Food court outlets at a shopping mall | 4.4 | 81 | 31.4 | 97 | 7.0 | 90 | | |
| Pubrestaurants | 5.2 | 118 | 36.1 | 99 | 6.8 | 100 | | |
| Formal dine-in restaurants | 3.3 | 82 | 21.7 | 90 | 5.6 | 86 | | |
| Fast casual restaurants | 4.4 | 79 | 20.5 | 96 | 1.4 | 74 | | |
| Sports bars | 3.3 | 121 | 16.4 | 100 | 7.4 | 105 | | |
| Other types | 2.6 | 76 | 19.9 | 91 | 1.5 | 81 | | |

From Left to Right:

5.2% of individuals in this target group eat at pub restaurants once a month or more. This represents an index of 118, meaning that this target group eats at pubs more frequently than the average Maritime resident.

36.1% of individuals in this target group eats at pub restaurants 2–11 times per year. This is in line with the average with an index of 99. This segment is also average for visiting pub restaurants once per year at 6.8% (index of exactly 100).